



UNYKORN

TECHNOLOGY & ADMINISTRATION · WYOMING

BEFORE WE TALK

PRE-CALL BRIEF AND INTAKE

Fifteen minutes now saves **the first hour** of every engagement

What to expect on the scoping call, what we ask of you before it, and the intake form. Fill it in, attach what you hold, and send it back. Nobody gets on a call cold.



RETURN TO

kevan@unykorn.org
or unykorn.ai/consulting

SCOPING CALL

30 minutes, no fee
within two business days

WRITTEN ANSWER

within 48 hours
of your documents arriving

VERSION

1.0 · 29 September 2026
Confidential on receipt

UnyKorn LLC is a technology and administration service provider. It is not a bank, broker-dealer, exchange, custodian, trustee, transfer agent, appraiser, auditor, investment adviser, money transmitter, or issuer. Not an offer or solicitation; not legal, tax or investment advice.

01 BEFORE THE CALL What to expect

1 What we do

We get capital projects and real-asset transactions ready for lenders and investors, and we build the technology rails that keep money movement tied to signed documents afterwards. We also investigate wallets and counterparties, review deals for red flags, and build private AI systems on your infrastructure. The firm is founder-led by Kevan Burns with a working team across administration and compliance, engineering and research, and is affiliated by common ownership with FTH Trading, a separate operating company.

2 What we are not

Not a bank, broker-dealer, exchange, custodian, investment adviser or law firm. We do not hold client assets, raise capital or give legal or tax advice. We work beside your counsel and CPA.

◆ How the call goes

Thirty minutes. You describe the problem. We tell you which shape fits: a fixed-scope Readiness Review, a Capital-Readiness Package, a forensic or red-flag report, a build, or a pass with reasons. If it fits, you receive the engagement letter and Statement of Work the same day. Work starts when both are signed and the first payment has cleared.

◆ How we charge

Fixed-scope fees or hourly rates, quoted in writing after the call and before any work begins. Expenses at cost with receipts. Never a percentage of capital raised, leases signed or assets sold.

◆ Before the call, send us

- ☐ This intake form, completed
- ☐ Any documents you already hold on the matter (redactions are fine)
- ☐ Who else on your side should be on the call

Confidentiality. Everything you send is held in confidence from receipt. A mutual NDA is signed before any deliverable is produced. We never forward your materials, and our own working files are never sent to you or to anyone else.

02 INTAKE FORM About you and what you need

Takes about 15 minutes. Type into a copy or print and write. Return to kevan@unykorn.org.

◆ About you

1 Legal name of your company or entity

2 Your name and title

3 Email and phone

4 Where you are based (state / country)

5 Who else will be involved on your side (counsel, CPA, partners)

◆ What you need

6 In two or three sentences, what do you want done?

7 Which of these is closest? (one or more)

- ☐ Readiness Review or Capital-Readiness Package for a project
- ☐ Tokenization or digital-asset structure for a real asset, fund or company
- ☐ Fraud, wallet or counterparty investigation ☐ Review of a deal someone pitched you
- ☐ An AI system or operator console built for your business
- ☐ Ongoing technical leadership (fractional systems architect) ☐ Federal, SAM.gov or grant readiness
- ☐ Something else

8 What has already been done? (documents, prior vendors, code, filings)

9 What is the deadline, and what happens if it is missed?

INTAKE FORM

03 Documents, scope and anything that could be a problem

◆ Documents you hold today

- ☐ Entity: filing, principals, prior projects ☐ Site or asset control: purchase agreement, lease, option, title
- ☐ Permits: applications or permits with case numbers ☐ Tenant or offtake: executed LOI or contract
- ☐ EPC or contractor: named contractor, fixed-price proposal ☐ Model with sourced assumptions
- ☐ Equity evidence or a committed partner in writing ☐ Litigation and lien disclosure

◆ Money and scope

10 Preferred shape: fixed-scope project, hourly, or monthly retainer?

11 Budget range you have approved for this

12 Who signs the engagement letter, and who pays the invoice?

◆ Anything that could be a problem

13 Any pending litigation, regulatory inquiry or dispute connected to this work?

14 Do you expect us to hold any assets, funds or keys? (We do not hold client assets. If yes, we will explain the alternatives.)

15 Anything else we should know before the call?

Next. You will receive a scoping-call slot within two business days of sending this, and a written screen result within 48 hours of your documents arriving.

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